It's Time to Know

Market Alerts *

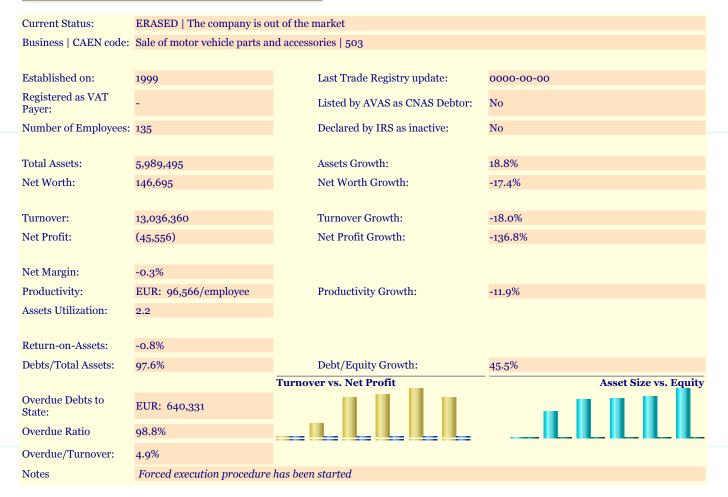
FLASH REPORT

TOFAN GRUP S.A. [12422688] # (EUR)

General Information

Company	TOFAN GRUP S.A.	Transferred on	March 30, 2007
Address	Sos. OLTENITEI 181 Popesti Leordeni	Zip code	
County	ILFOV	Phone	3034189
Trade Register #	J23/933/2007	Fax	

Executive Summary (EUR)



Shareholders	5	Administrators Auditors	<u>23</u>	Network	2 7
Individuals:	5	Individuals:	20	Subsidiaries:	24
Companies:	0	Companies:	3	Offices:	3
Others, consolidated	No				

Financial Ratios (EUR)

Accounting years	2000	2001	2002	2003	2004	2005
Days Inventories	-	119	25	32	32	32
Days Receivables	-	141	61	31	40	36
Net Margin	-	8.0%	0.6%	0.4%	0.8%	-0.3%
Assets Turnover	-	1.3	2.8	2.8	3.2	2.2
ROA	-	10.7%	1.6%	1.2%	2.5%	-0.8%
Leverage	-	3,062.4	5,417.7	48.4	28.4	40.8
ROE	-	32,896.6%	8,745.2%	56.1%	69.7%	-31.1%

Financial Highlights (EUR)

Accounting years	2000	2001	2002	2003	2004	2005
Business		Sale of motor vehicle parts and accessories				
Turnover	-	4,470,327	12,937,882	13,889,648	15,896,081	13,036,360
Net Profit	-	357,390	75,859	56,793	123,740	(45,556)
No. of Employees	-	155	161	148	145	135
Assets Size	Ξ	3,326,979	4,699,540	4,901,966	5,040,590	5,989,495
Fixed Assets	-	6,495	1,289,752	2,241,247	1,450,057	1,557,048
Current Assets	-	3,319,156	3,311,314	2,660,720	3,296,694	2,585,267
Inventories	-	1,456,534	881,659	1,203,633	1,410,775	1,145,488
Cash	-	123,261	353,910	259,421	123,941	151,430
Receivables	-	1,726,831	2,160,472	1,197,665	1,761,978	1,288,349
Equity	-	1,086	867	101,242	177,618	146,695
Share Capital	-	897	716	608	630	45,987
Total Debts	-	3,325,893	4,698,673	4,609,027	4,862,972	5,842,799

Overdue Debts to State, as of 31.03.2007 (EUR)

State Budget		Social Insurance Budget		Unemployment Budget		Health Budget	
Overdue Debts	458,643	Overdue Debts	122,165	Overdue Debts	12,538	Overdue Debts	46,984
Profit Tax	2,044	Company's	78,898	Company's	9,090	Company's	28,138
VAT	359,883	Withholds	37,224	Withholds	2,597	Withholds	18,018
Salaries Tax	4,317	Work accidents	3,327	Penalties	851	Penalties	828
Excises	-	Additional pension	-	Notes	Forced execution	Notes	Forced execution
Petroleum Tax	-	Agriculture fund	-		procedure		procedure
Other Taxes	5,726	Penalties	2,716		has been started		has been started
Penalties	86,673	Notes	Forced execution procedure has been started				
Notes	Forced execution procedure has been started						

TOTAL OVERDUE DEBTS: EUR: 640,331